

DSP

INVESTING TOOL BOX



CONTENTS



Netra

Converse

The Navigator

Tathya

5 things

The Report Card

Annual Report Nectar

Getting Smarter

Sectoral Compass

Adding Zeroes

DSP Learning Library



NETRA

A compilation of the most pressing charts for early insights on economy and markets are now at your fingertips. Deep dive into data to support or bust current narratives to make the right investment decisions.

Frequency: Monthly

Key objective: To help you pick the right sectors across varying market scenarios.

View the latest copy of **NETRA** to your tool kit to update your learnings & insights.

[EXPLORE NOW!](#)

CONVERSE

In the ever-changing landscape of interest rates, Converse keeps a vigilant eye on the key factors influencing interest rate movements. Our in-depth analysis explores fiscal, monetary, global, and other drivers, every month offering you a clear understanding of their potential impact.

Frequency: Monthly

Key objective: To share the thought process behind our duration calls in fixed income portfolios & help you make informed investment decisions.

View the latest copy of **CONVERSE** to your tool kit to update your learnings & insights.

EXPLORE NOW!





THE NAVIGATOR

An outlook on final asset allocation with an allocation strategy. It gives you perspective into understanding trends and valuation across asset classes and determine quarterly asset allocation.

Frequency: Quarterly

Key objective: To help you align investing journeys quantitatively and qualitatively.

View the latest copy of **THE NAVIGATOR** to your tool kit to update your learnings & insights.

EXPLORE NOW!

TATHYA

This is a one-page data representation of 60 monthly economic and market indicators with value-added insights via comments.

Frequency: Monthly

Key objective: To help you understand the indicators and gain historical perspective of them to be able to read news smartly.

View the latest copy of **TATHYA** to your tool kit to update your learnings & insights.

EXPLORE NOW!



5 THINGS

A quick 5-point summary of key events and sectors that give you a comprehensive history with a clear takeaway.

Frequency: Topical

Key objective: To help you cut through the noise and understand key events and their impact instantly.

View the latest copy of **5 THINGS** to your tool kit to update your learnings & insights.

EXPLORE NOW!



THE REPORT CARD

This is a report of P&L, balance sheet and cashflows of corporate India that analyses key trends, underlying various sub-sectors. It is a report card of corporate India's performance with key matrices such as ROEs, cashflows, margins and volumes covered.

Frequency: Half-yearly

Key objective: To help you identify key trends and insights from half-yearly and annual results of corporate India.

View the latest copy of **THE REPORT CARD** to your tool kit to update your learnings & insights.

EXPLORE NOW!



ANNUAL REPORT NECTAR

A compilation of curated comments, observations, trends and insights that are startling, potent, insightful and very informative from our reading of annual reports of India's sector leaders.

Frequency: Annual

Key objective: To highlight insights and data points from the annual reports of more than 80 sector leading companies.

View the latest copy of **ANNUAL REPORT NECTAR** to your tool kit to update your learnings & insights.

EXPLORE NOW!

ANALYTICS
DASHBOARD

Last Updated:
3 min ago

92%

Data Availability



More info >

95%

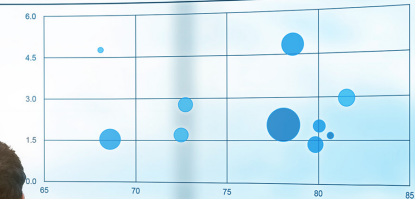
Actual vs Target



More info >

Evolution	Metric	Actual vs Target	Actual	Target
	Revenue		\$3.4M	82.0%
	Profit		\$1.2M	108.7%
	● Avg. Order Size		\$850.3	71.0%
	On Time Delivery		96.0%	96.0%
	New Customers		15432	145.0%
	Cust. Satisfaction		98.3%	105.0%
	Market Share		46.9%	80.0%

Products positioning



Sales per countries

Top 10 products



GETTING SMARTER

This learning & development initiative breaks down financial jargon to make it easy to understand & remember. It builds basics and gives you in-depth understanding of certain financial and economic terms.

Frequency: Monthly

Key objective: To help you improve knowledge and basics manifold.

View the latest copy of **GETTING SMARTER** to your tool kit to update your learnings & insights.

EXPLORE NOW!



SECTORIAL COMPASS

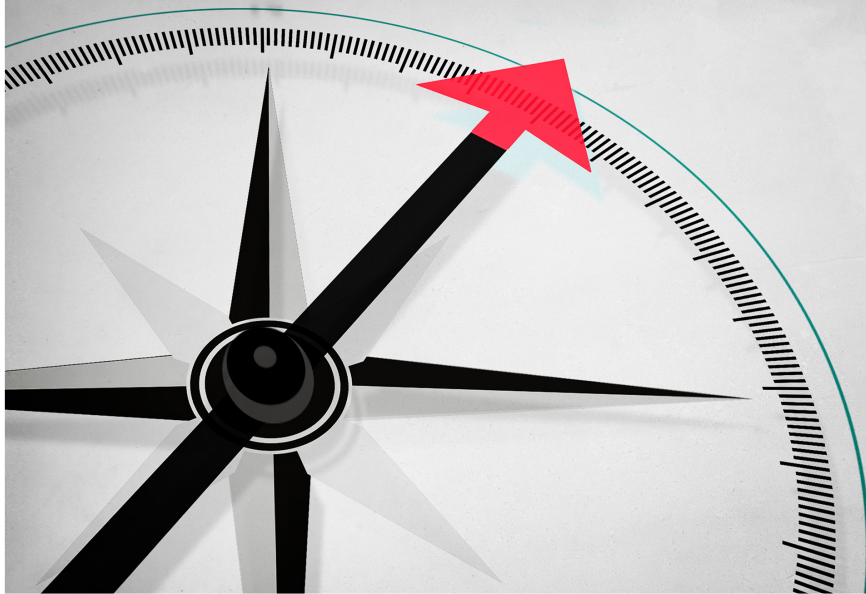
These bite-sized videos share observations by our domain experts, while they track and outline possibilities across different sectors

Frequency: Weekly

Key objective: To help you get an analyst's perspective with a medium to long term view on sectors.

View the latest copy of **SECTORIAL COMPASS** to your tool kit to update your learnings & insights.

EXPLORE NOW!





ADDING ZEROES

Experts answer the most relevant questions on the most pertinent issues to give you invaluable insights in an easy to consume video format.

Frequency: Topical

Key objective: To help you build on knowledge expertise and make better investment decisions.

View the latest copy of **ADDING ZEROES** to your tool kit to update your learnings & insights.

[EXPLORE NOW!](#)



DSP LEARNING LIBRARY

An extensive content library that simplifies and explains various investing concepts, as articles & video format. These archives have something for newer investors and experienced investors, both. This is one resource college kids, amateur investors and even advanced folks can keep bookmarked.

Frequency: Episodic

Key objective: To help you simplify and understand investing concepts.

Explore the **DSP LEARNING LIBRARY** to update your learnings and insights.

EXPLORE NOW!

www.dspim.com/learn



“ANYONE WHO STOPS
LEARNING IS OLD,
WHETHER AT TWENTY OR EIGHTY.
ANYONE WHO KEEPS
LEARNING STAYS YOUNG.”

HENRY FORD

FOLLOW US ON



Mutual fund investments are subject to market risks, read all scheme related documents carefully.