

Minor Attains Majority: Request Form to Update Details

1. Folio No/s:			
2. Minor's Name in the folio:			
3. Guardian's Name in the folio:			

Having completed age of 18 years, the erstwhile minor has become a major. I request DSP Mutual Fund to transfer the Units in the name of the Major Unit holder independently, with details as mentioned below.

Hereunder, please mention details of erstwhile minor who has turned Major now.

4. Date of Birth:	<input type="text" value="d"/> <input type="text" value="d"/> / <input type="text" value="m"/> <input type="text" value="m"/> / <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	5. PAN/PEKRN		<input type="checkbox"/> KYC (mandatory)
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6. Tax Status Resident Individual NRI (Non-Repatriable)

7. Additional KYC Details

a. Occupation Details (Please tick) Private Sector Service Public Sector Service Government Service Business Professional Agriculturist
 Retired Housewife Student Forex Dealer Others _____ (Please specify)

b. Gross Annual Income Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs >25 Lacs-1 crore >1 crore

c. Others (Please tick) Politically Exposed Person (PEP) Related to a Politically Exposed Person (PEP) Not Applicable

8. Contact Details, Online Access Mobile Number: +91 _____

Email id: (in capital) _____

Contact details belong to family due to investor being

Self Spouse Dependent Child Dependent Parent Dependent Sibling Guardian In case of Minor

9. New Address Address as per KYC

Address line 1 _____

Address line 2 _____

City _____ Pincode _____ State _____

10. New Bank Details (Mention new bank details and enclose mandatory documents as mentioned below)

New Bank Account Number _____ **Account Type** Savings Current NRE* NRO* FCNR _____ Others _____

New Bank Name _____

IFSC Code _____ **Branch/City** _____

Original Canceled Cheque Bank Passbook* Bank Statement* Bank Letter*#

*Bank Passbook, Bank Statement and Bank Letter should not be older than 3 months

#Bank Letter should be provided in original for verification or should be attested by the bank. Bank Letter or attestation should have bank manager's signature, name, designation, employee code, bank seal and contact number

11. FATCA and CRS Details of the Account Holder (Mandatory)

Place & Country of Birth	PLACE	COUNTRY
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Please indicate all Countries, other than India, in which you are a resident for tax purpose, associated Taxpayer Identification Number and its Identification type eg. TIN etc.

Country #	Tax Identification Number	Identification Type
1		
2		
3		

12. NOMINATION (PREFERABLE) OR OPT OUT (AVOIDABLE) Nominee Details or Opt-Out Declaration (by way of tick) is mandatory to process the application.

Nomination OPT-IN (All details in below table are mandatory)

Nominee Name/s & PAN	Relationship with applicant	If Nominee is a Minor*		Allocation (%)	Nominee/Guardian Signature
		Guardian Name & PAN	Date of Birth		
1					
2					
3					
Address			*In case of each Minor as Nominee, please mention Guardian's relationship with Minor as Mother/Father/Legal Guardian & Attach proof like Birth Certificate/School Leaving Certificate/Passport/Others.		
			Total 100%		

OPT-OUT declaration: I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

13. Guardian Signature	13. Signature of Unit holder (erstwhile Minor, now Major)
Guardian's Signature	Name: _____ & Signature

Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1a in the absence of Guardian signature.

Acknowledgement (To be filled in by the investor)	Minor Attains Majority	DSP Mutual Fund
Received, subject to verification, request for change of status from minor to major from: _____ Folio no: _____		
Mandatory documents: <input type="checkbox"/> KYC Letter <input type="checkbox"/> Proof of new Bank account details email: service@dspim.com www.dspim.com Call: 1800-208-4499 / 1800-200-4499		ISC Stamp & Signature

Bank Attestation of Account Details & Account-holder's signature

{To be issued on the Bank's Letter Head
OR

This form itself with Bank Official's name and Employee code mentioned & Bank seal affixed in the space
below }

Date: DD / MM / YYYY

TO WHOMSOEVER IT MAY CONCERN

This is to certify that Mr. / Ms. _____

is a customer of our bank, namely, _____,
Name of the bank

_____ branch

having the following Bank Account:

Account number	
A/C type <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> NRNR <input type="checkbox"/> Others (Pl. specify)	
9-Digit MICR No.	11-Digit IFSC

His/her address, as per our Bank records, is as follows:

City	PIN	State

Signature Verification by Bankers

Signature of the above customer in the box alongside, verified & validated with his/her specimen signature as per Bank's records	Signature of the client
Signature of the bank official with Bank's Seal	
Name* of the attesting Bank Official	
Designation*	
Employee Code*	
Telephone Number*	

* Mandatory